

REAL ESTATE



MAYNARDNEXSEN

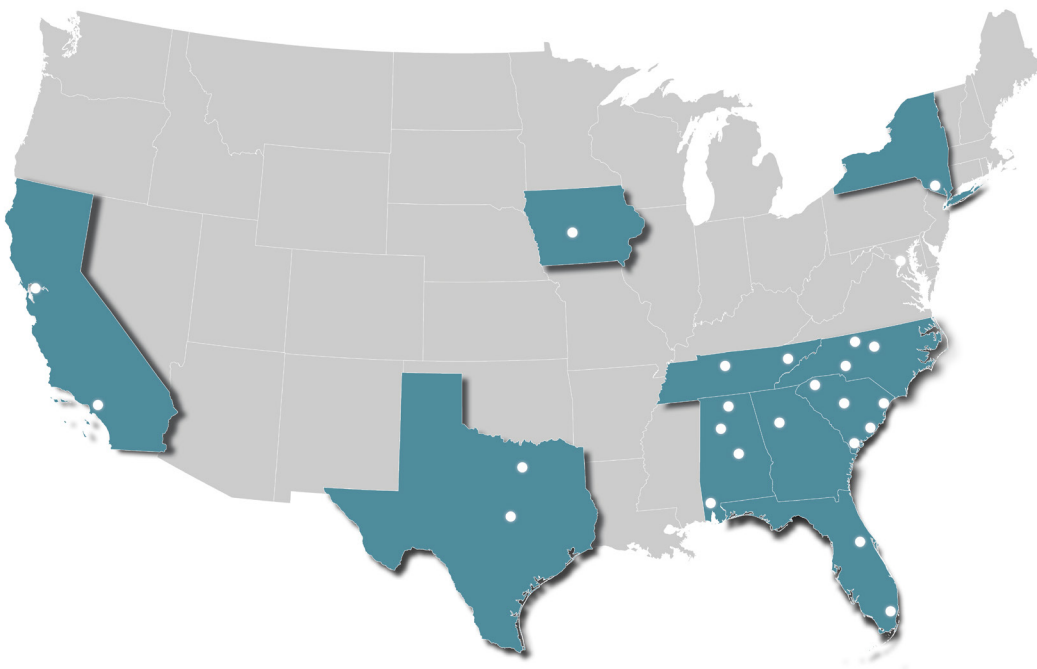


MAYNARD NEXSEN

Maynard Nexsen PC is a full-service law firm with more than 550 attorneys in 24 offices from coast-to-coast.

At Maynard Nexsen, we focus on our clients, our people, and our communities. We approach service with a spirit of collaboration and innovation that only happens when relationships are built on mutual understanding, trust, and shared expectations.

We work with our clients to understand them at a granular level, advocating on their behalf and fostering meaningful partnerships. We integrate seamlessly across our practice areas to provide the right solution to each client's problems efficiently and effectively, supporting our clients' overall initiatives. With attorneys across the United States, we generate consistent legal experiences and positive outcomes that advance stated business goals, regardless of location.



NATIONAL REAL ESTATE PRACTICE

Maynard Nexsen has represented real estate developers, investors and lenders since the firm's founding, and it is one of the core practices that drives the firm. With over 100 attorneys focused on real estate, real estate lending, real estate private equity and related specialty areas, our team is fully-integrated, with attorneys working seamlessly across our offices and disciplines to provide clients with an expansive range of real estate services and to enable clients to capitalize on opportunities throughout the U.S.

Our integrated approach allows us to assist clients on a local, regional and national basis and has garnered the prestigious Band 1 ranking by Chambers USA: America's Leading Lawyers for Business. We serve developers, investors, lenders, owner/operators, managers and brokerage firms focused on commercial and multi-family residential real estate investments encompassing a broad spectrum of client profiles, including individuals, family offices, operating companies, private equity funds and other institutional investors.



BROAD DOMAIN EXPERTISE

Our real estate experience spans the industry spectrum, including:

- ◆ Mixed-Use
- ◆ Retail
- ◆ Office
- ◆ Industrial/Storage
- ◆ Hotels/Hospitality
- ◆ Multifamily (including build-to-rent) Land
- ◆ Real Estate Funds
- ◆ Real Estate Separate Accounts
- ◆ Real Estate Joint Ventures Preferred
- ◆ Equity
- ◆ Debt Financings
- ◆ Affordable Housing/Tax Credits
- ◆ Economic Development/Incentives

FINANCINGS

- ◆ Due diligence, negotiation and documentation of real estate financings
- ◆ First-lien lending covering all asset classes
- ◆ Construction financing
- ◆ Bridge financing
- ◆ Ground lease financings

ACQUISITIONS / DEVELOPMENTS

- ◆ Data Centers
- ◆ Hospitality / Resorts
- ◆ Industrial (Dry and Cold Storage)
- ◆ Land
- ◆ Mixed-Use
- ◆ Multi-family
- ◆ Office
- ◆ Retail
- ◆ Single Family Build-to-Rent



EQUITY CAPITAL

- ◆ Investment vehicle structuring (including private REITs)
- ◆ JVs (single and programmatic)
- ◆ Separate accounts
- ◆ Co-investment vehicles
- ◆ Investment Structuring
- ◆ Investment agreements (including LLC agreements, LPAs, IMAs, subscription agreements, side letters, and related documents)

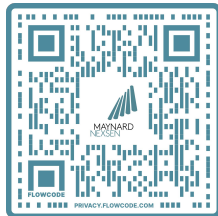
MISCELLANEOUS

- ◆ Construction
- ◆ Environmental
- ◆ Leasing (All Asset Classes)
- ◆ Opportunity Zones
- ◆ Distressed Property / Workouts Tax
- ◆ Credit / Government Incentives
- ◆ Real Estate Litigation
- ◆ Affordable Housing / Tax Credits





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Learn more about Maynard
Nexsen and our real estate
practice